

**NATURAL
CAPSULES
LIMITED**

Regd. Office :
102, 'SHRESHTA BHUMI', 1st Floor,
No. 87, K.R. ROAD, BANGALORE - 560 004.
Tel : 080-26671573, 26671571, 26671581,
Fax : 080-26671562
Email - info@naturalcapsules.com
URL - http://www.naturalcapsules.com
CIN No. : L85110KA1993PLC014742



Date: 14/04/2016
Bangalore

Ref: NCL/2016-17

M/s. Bombay Stock Exchange Limited
Corporate Services,
25th Floor, P.J.Towers,
Mumbai – 400 001.
India.

Kind Att: Mr. Rakesh Parekh

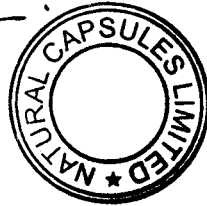
Dear Sir,

Please find enclosed herewith the Reconciliation of share capital audit report for the quarter ended 31-03-2016 as per the regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996.

This is for your kind information and records.

Thanking you,
For Natural Capsules Limited


D R Anand
Company Secretary



New No.6, Old No.12,
Appavoo Gramani 1st Street,
Mandaveli,
(Opp. to Church Near by BSNL Office)
Chennai - 600 028.
Ph : 044-4360 1111
E-mail : secretarial@mdassociates.co.in
accounts@mdassociates.co.in



M. DAMODARAN & ASSOCIATES
Practicing Company Secretaries



M. Damodaran, B.Com, F.C.S. L.L.B.
Mobile:98412 81693

NATURAL CAPSULES LIMITED

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended	31.03.2016
2. ISIN	INE936B01015
3. Face Value	Rs. 10.00/- per share
4. Name of the Company	NATURAL CAPSULES LIMITED
5. Registered Office Address	SHRESHTA BHUMIB, V.K.IYENKAR NO102, NO: 87, K. R. ROAD, BANGALORE - 560 004
6. Correspondence Address	As above
7. Telephone & Fax Nos.	Ph: 080 - 26671573, 2667 1571 Fax: 2667 1562
8. E - mail address	dranand@naturalcapsules.com
9. Names of the Stock Exchanges where the company's securities are listed	BOMBAY STOCK EXCHANGES
10. Issued Capital	
11. Listed Capital (Exchange-wise) (as per company records)	
12. Held in dematerialised form in CSDL	
13. Held in dematerialised form in NSDL	
14. Physical	
15. Total No. of shares (12+13+14)	
16. Reasons for difference if any, between (10&11), (10&15), (11&15) :	NA

Number of shares	% of Total Issued Capital
57,92,700	100.00
57,92,700	100.00
10,74,878	18.55
44,20,181	76.31
2,97,641	5.14
57,92,700	100.00

For M. DAMODARAN & ASSOCIATES
(Practicing Company Secretaries)

M. DAMODARAN CP No.: 5081



M. DAMODARAN & ASSOCIATES



Practicing Company Secretaries

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CSDL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
NA						

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No) If not, updated up to which date

YES

19. Reference of previous quarter with regard to excess dematerialised shares, if any.

NIL

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

NIL

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NA	NA	NA
Pending for more than 21 days	NA	NA	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. D R ANAND,
 Company Secretary
 NATURAL CAPSULES LIMITED,
 080 - 26671573, 1571, 1581
 FAX: 26671562

For M. DAMODARAN & ASSOCIATES
(Practicing Company Secretaries)

M. DAMODARAN - CP No.: 5081



M. DAMODARAN & ASSOCIATES



Practicing Company Secretaries

23. Name, Address, Tel. & Fax No., Registered number of the Practising Company Secretary

M. Damodaran, Proprietor
M. DAMODARAN & ASSOCIATES
Practicing Company Secretaries,
New.No.6, Old No.12, Appavoo
Gramani 1st Street,
Mandaveli, Chennai - 600 028.
Landmark: Opp. to C.S.I.Church
nearby BSNL office.
Ph. No. 044-4360 1111
Mob: 98412 81693

24. Appointment of common agency for share registry work; if yes (name & address)

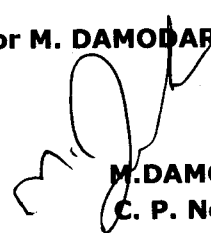

Cameo Corporate Services Limited,
"Subramanian Building", No. 1, Club House Road, Chennai - 600002

25. Any other details that the auditor may like to provide. (e.g., BIFR company, delisting from SE, company changed its name etc.)

NA

Place: Chennai
Date: 12.04.2016

For M. DAMODARAN & ASSOCIATES



M. DAMODARAN
C. P. No: 5081