

**NATURAL
CAPSULES
LIMITED**

Regd. Office :
102, 'SHRESHTA BHUMI', 1st Floor,
No. 87, K.R. ROAD, BANGALORE - 560 004.
Tel : 080-26671573, 26671571, 26671581,
Fax : 080-26671562
Email - info@naturalcapsules.com
URL - http://www.naturalcapsules.com
CIN No. : L85110KA1993PLC014742



Date: 20/07/2016
Bangalore

Ref: NCL/2016-17

M/s. Bombay Stock Exchange Limited
Corporate Services,
25th Floor, P.J.Towers,
Mumbai - 400 001.
India.

Kind Att: Mr. Rakesh Parekh, Sp. Assistant, Listing Compliance

Dear Sir,

Sub: Reconciliation of share capital audit report under regulation 55A of SEBI (Depositories and Participants) regulations, 1996.

Ref: SEBI Circular No. CIR/MRD/DP/30/2010 Dated 6th September, 2010.

Please find enclosed herewith the copy of the certificate with respect to reconciliation of share capital audit report for the quarter ended June 30th, 2016 issued by M/S. M.Damodaran & Associates, Company Secretary.

Kindly take the same on record.

Thanking you,
For Natural Capsules Limited



D R Anand
Company Secretary & Chief Compliance officer.

New No.6, Old No.12,
 Appavoo Gramani 1st Street,
 Mandaveli,
 (Opp. to Church Near by BSNL Office)
 Chennai - 600 028.
 Ph : 044-4360 1111
 E-mail : secretarial@mdassociates.co.in
 accounts@mdassociates.co.in



M. DAMODARAN & ASSOCIATES
 Practicing Company Secretaries



M. Damodaran, B.Com, F.C.S. L.L.B.
 Mobile:98412 81693

NATURAL CAPSULES LIMITED

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1. For Quarter Ended	30.06.2016
2. ISIN	INE936B01015
3. Face Value	Rs. 10/- per share
4. Name of the Company	NATURAL CAPSULES LIMITED
5. Registered Office Address	SHRESHTA BHUMIB.V.K. IYENKAR NO-102, NO.87 K.R.ROAD, BANGALORE - 560004.
6. Correspondence Address	As above
7. Telephone & Fax Nos.	Ph : 080 - 26671573, 2667 1571 Fax: 2667 1562
8. E - mail address	dranand@naturalcapsules.com
9. Names of the Stock Exchanges where the company's securities are listed	Bombay Stock Exchange

	Number of shares	% of Total Issued Capital
10. Issued Capital	57,92,700	100.00
11. Listed Capital (Exchange-wise) (as per company records)	57,92,700	100.00
12. Held in dematerialised form in CDSL	10,84,157	18.72
13. Held in dematerialised form in NSDL	44,12,302	76.17
14. Physical	2,96,241	5.11
15. Total No. of shares (12+13+14)	57,92,700	100.00

16. Reasons for difference if any, between (10&11), (10&15), (11&15) : **NA**

For Natural Capsules Limited

Amud
 Company Secretary

For M. DAMODARAN & ASSOCIATES
 (Practicing Company Secretaries)

M. Damodaran
 M. DAMODARAN - CP No.: 5081



17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars ***	No. Shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CSDL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify).

18. Register of Members is updated (Yes / No) If not, updated up to which date

YES

19. Reference of previous quarter with regard to excess dematerialised shares, if any.

NIL

20. Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?

NIL

21. Mention the total no. of requests, if any, confirmed after 15 days and the total no. of requests pending beyond 15 days with the reasons for delay

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 15 Days	NA	NA	NA
Pending for more than 15 days	NA	NA	NA

22. Name, Telephone & Fax No. of the Compliance Officer of the Company

Mr. D R ANAND
Company Secretary,
NATURAL CAPSULES LIMITED,
PH:080 - 26671573,1571,1581
Fax: 2667 1562

For M. DAMODARAN & ASSOCIATES
(Practicing Company Secretaries)

M. DAMODARAN - CP No.: 5081

For Natural Capsules Limited

Anand
Company Secretary



M. DAMODARAN & ASSOCIATES

Practising Company Secretaries



23. Name, Address, Tel. & Fax No., Registered number of the Practising Company Secretary

M.DAMODARAN,
Practising Company Secretary,
Proprietor,
M. DAMODARAN & ASSOCIATES
New.No.6, Old No.12,
Appavoo Gramani 1st Street,
Mandaveli, Chennai - 600 028.
Landmark: Opp.to C.S.I. Church
nearby BSNL office
Phone: +91-044-4360 1111
Mobile No. 98412 81693
C.P. No. 5081

24. Appointment of common agency for share registry work; if yes (name & address)

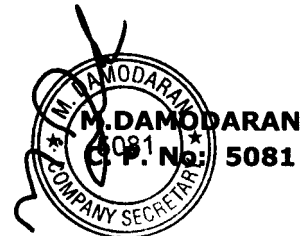
Cameo Corporate Services Limited,
"Subramanian Building", No. 1, Club House Road, Chennai - 600002

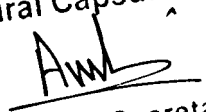
25. Any other details that the auditor may like to provide. (e.g., BIFR company, delisting from SE, company changed its name etc.)

NA

Place: Chennai
Date: 08.07.2016

For M. DAMODARAN & ASSOCIATES



For Natural Capsules Limited

Company Secretary