



Regd. Office :  
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Tel : 080-26671573, 26671571, 26671581,  
Fax : 080-26671562  
Email - info@naturalcapsules.com  
URL - http://www.naturalcapsules.com  
CIN No. : L85110KA1993PLC014742



Date: 26/08/2016  
Bangalore

M/s. Bombay Stock Exchange Limited  
Corporate Services,  
25<sup>th</sup> Floor, P.J.Towers,  
Mumbai – 400 001.  
India.

Dear Sir,

**Sub: Board Meeting held at on 26<sup>th</sup> August, 2016.**

Board of Directors of the Company at its meeting held on August 26<sup>th</sup>, 2016, inter alia, has transacted the following:

Based on the certificate received from M/S. Gnanoba & Bhat (Practicing Chartered Accountants), the Board has approved and allotted the equity shares on preferential basis (Converting of convertible securities to equity shares) to promoters. Total amount of Rs. 2,64,00,000/- received from promoter shareholders towards allotment of Equity shares 4,40,000 for Rs. 60/- each (75% of balance amount pending received now) on preferential basis.

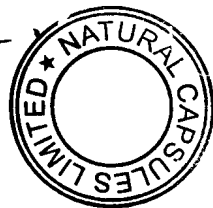
List of allottees are as follows.

1. Name of the shareholders	No. of Equity shares
A. Nandi Synthetic Pvt. Ltd.	1,10,000
B. Tajos Investments Pvt. Ltd.	1,10,000
C. Madhav Mundra	1,10,000
D. Shrey Mundra	1,10,000

The company is in compliance with sub-regulation (3) of Regulation 77 of SEBI (ICDR) Regulations, 2009. The above said, Practicing Chartered Accountant certificate is enclosed. This is for your information and records.

Thanking you,  
For Natural Capsules Limited

Company Secretary  
D R Anand



To,  
General Manager,  
Department of Corporate Services,  
BSE Limited,  
P.J. Towers, Dalal Street,  
Mumbai - 400 001.

Dear Sir,

**Sub: Issue of 4,40,000 equity shares on preferential basis in terms of Chapter VII of SEBI (ICDR) Regulations, 2009**

We, Gnanoba and Bhat, Chartered Accountants, have verified the relevant records and documents of M/s Natural Capsules Limited with respect to the captioned preferential allotment and certify that:

1. The company has realized the Application/ Allotment Money aggregating to Rs.2,64,00,000/-from the bank account of the respective allottees against the allotment of 4,40,000 equity shares on or before 26<sup>th</sup> August, 2016 and there is no circulation of funds or mere passing of book entries in this regard.
2. We further confirm that company is in compliance with sub-regulation (3) of Regulation 77 of SEBI (ICDR) Regulations, 2009 and relevant documents thereof are maintained by the issuer as on the date of certificate.

For GNANOBA & BHAT,  
Chartered Accountants,  
Firm Regn. No. 000939S,



*[Signature]*  
GNANOBA K R,  
Partner.  
M.No. 023137

Place: Bangalore  
Date : 25<sup>th</sup> August, 2016