



# NATURAL CAPSULES LIMITED

NO.102, SHRESHTA BHUMI, NO.87, K.R.ROAD, BANGALORE-560 004

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**UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31ST DECEMBER 2013**

(Rs. in Lacs)



(Rs. in Lacs)

Sl. No.	Particulars	QUARTER ENDED			9 MONTHS ENDED		YEAR ENDED
		31-12-2013	30-09-2013	31-12-2012	31-12-2013	31-12-2012	31-03-2013
		UNAUDITED			UNAUDITED		AUDITED
1	Net Sales/Income from operation	1,446.96	1,415.96	1,426.72	4,225.64	3,990.24	5,347.26
2	Other Income	18.51	42.98	26.99	88.66	43.16	71.63
3	<b>Total Income (1+2)</b>	<b>1,465.47</b>	<b>1,458.94</b>	<b>1,453.71</b>	<b>4,314.30</b>	<b>4,033.40</b>	<b>5,418.89</b>
4	Total Expenditure						
a)	(Increase) / Decrease in stock in trade	(78.93)	(18.46)	16.02	(89.84)	36.17	(108.31)
b)	Consumption of rawmaterials	658.72	612.65	601.73	1,875.82	1,652.41	2,170.76
c)	Purchase of traded goods	-	-	-	-	-	-
d)	Employee cost	106.06	101.79	97.24	312.60	261.65	383.06
e)	Depreciation	91.95	90.53	78.75	267.90	228.51	311.14
f)	Other Expenditure	459.44	411.01	411.95	1,238.41	1,173.71	1,808.49
g)	Total Expenditure	1,237.24	1,197.52	1,205.69	3,604.89	3,352.45	4,565.14
5	Interest	22.08	22.94	33.05	70.94	101.90	123.43
6	Exceptional items	-	-	-	-	-	0.90
7	<b>Profit (+)/Loss (-) from ordinary Activities before tax (3) - (4+5+6)</b>	<b>206.15</b>	<b>238.48</b>	<b>214.97</b>	<b>638.47</b>	<b>579.05</b>	<b>729.42</b>
8	Tax expense	48.56	139.68	68.68	241.92	206.27	96.31
a)	Deferred Tax	(19.17)	77.26	1.84	60.06	22.03	(20.99)
b)	Income Tax (Prior Year)	-	-	-	-	-	(72.75)
c)	Income Tax (Current year)	67.73	62.42	66.84	181.86	184.24	190.05
9	<b>Net profit (+)/ Loss (-) from ordinary Activities after tax (7-8)</b>	<b>157.59</b>	<b>98.80</b>	<b>146.29</b>	<b>396.55</b>	<b>372.78</b>	<b>633.11</b>
10	Extraordinary items (Net of tax expense Rs)	-	-	-	-	-	-
11	<b>Net profit (+)/ Loss (-) for the period (9-10)</b>	<b>157.59</b>	<b>98.80</b>	<b>146.29</b>	<b>396.55</b>	<b>372.78</b>	<b>633.11</b>
12	Paid up Equity Share Capital (Face value of the Share Rs.10)	450.27	450.27	450.27	450.27	450.27	450.27
13	Reserves excluding revaluation reserve	-	-	-	-	-	3,225.95
14	Earning per share (not annualised)	3.50	2.19	3.25	8.81	8.28	14.06
15	Public shareholding:						
-	Number of Shares	2,351,017	2,351,017	2,395,531	2,351,017	2,395,531	2,392,734
-	Percentage of Shareholding	52.21%	52.21%	53.20%	52.21%	53.20%	53.14%
16	Promoter shareholding (Unencumbered)						
-	Number of Shares	1,784,683	1,784,683	1,740,169	1,784,683	1,740,169	1,742,966
-	Percentage of Shareholding	39.64%	39.64%	38.65%	39.64%	38.65%	38.71%
17	Promoter shareholding - Encumbered / Pledged						
-	Number of Shares	367,000	367,000	367,000	367,000	367,000	367,000
-	Percentage of Shareholding	8.15%	8.15%	8.15%	8.15%	8.15%	8.15%

  

Sl. No.	Particulars	Quarter Ended			9 Months Ended	Year Ended	
		31.12.2013	30.09.2013	31.12.2012	31.12.2013	31.03.2013	
		Unaudited			Unaudited	Audited	
1	<b>SEGMENT REVENUE</b>						
	Capsules	1465.47	1458.94	1419.17	4286.45	3998.12	5215.36
	Formulation	-	-	38.95	18.70	59.78	158.64
	Others	-	-	6.53	14.39	4.62	71.62
	<b>Total</b>	<b>1465.47</b>	<b>1458.94</b>	<b>1464.65</b>	<b>4319.54</b>	<b>4062.52</b>	<b>5445.62</b>
	Less : Inter Segment Revenue	-	-	10.94	5.24	29.12	26.73
	<b>Net Income from Operation</b>	<b>1465.47</b>	<b>1458.94</b>	<b>1453.71</b>	<b>4314.30</b>	<b>4033.40</b>	<b>5418.89</b>
2	<b>SEGMENT RESULTS</b>						
	<b>Profit / (Loss) before depreciation, tax &amp; interest from each segment</b>						
	Capsules	320.18	351.95	320.37	973.29	887.03	1114.34
	Formulation	-	-	4.21	2.05	18.32	6.60
	Others	-	-	2.19	1.97	4.11	43.05
	<b>Total</b>	<b>320.18</b>	<b>351.95</b>	<b>326.77</b>	<b>977.31</b>	<b>909.46</b>	<b>1163.99</b>
	Less :						
	i) Depreciation & Amortisation	91.95	90.53	78.75	267.90	228.51	311.14
	ii) Interest	22.08	22.94	33.05	70.94	101.90	123.43
	iii) Other unallocable expenses inclusive Income Tax	48.56	139.68	68.68	241.92	206.27	96.31
	<b>Total Profit after tax</b>	<b>157.59</b>	<b>98.80</b>	<b>146.29</b>	<b>396.55</b>	<b>372.78</b>	<b>633.11</b>

**Notes:** 1) The above results were reviewed by the Audit committee and approved by the Board of Directors in their meeting held on 25-01-2014 2) Results are based on the basis of limited audit review done by Statutory Auditors. 3) Previous year figures have been regrouped wherever necessary. 4) Capital deployed by the Company for its different segment is interchangeable and hence calculation of capital deployed for segment reporting has not been made. 5) No. of investors complaints during the quarter: Received - 1 Redressed - nil Pending - 1.

**For and on Behalf of the Board**  
**Sd/-**  
**Sunil.L.Mundra**  
**Managing Director**

**Place : Bangalore**  
**Date : 25-01-2014**