

Date: 15.05.2023

To,
**Listing Operations,
BSE Limited,
Dalal Street,
Mumbai — 400 001**

Dear Sir/Madam,

Sub: Outcome of Rights Issue Committee Meeting pursuant to Regulations 30, read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015

Re: Intimation of Outcome of Rights Issue Committee Meeting dated 15.05.2023

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") please be informed that the Rights Issue Committee of Natural Capsules Limited ("Company"), had considered and approved the conversion of 43,056 (Forty Three Thousand and Fifty Six) Partly Paid-Up Rights Equity Shares to Fully Paid-up shares of Face value of Rs. 10/- each (Premium @ Rs. 90/- each paid-up on each share) consisting of –

30,568 Partly Paid-Up Rights Equity shares of face value Rs. 5/- each and

12,488 Partly Paid-Up Rights Equity shares at face value of Rs. 2.5/- each

The same may be please taken on record and suitably disseminated to all concerned.

Thanking you.

Yours Faithfully,

For Natural Capsules Limited

**Shilpa Burman
Company Secretary & Compliance Officer**

