

Date: 09.02.2023

To,  
**Listing Operations,  
BSE Limited,  
Dalal Street,  
Mumbai — 400 001**

Dear Sir/Madam,

**Sub: Outcome of Rights Issue Committee Meeting pursuant to Regulations 30, read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015**

**Re: Intimation of Outcome of Rights Issue Committee Meeting dated 09.02.2022**

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("SEBI Listing Regulations") please be informed that the Rights Issue Committee of Natural Capsules Limited ("Company"), had considered and approved the conversion of 56002 shares (Fifty Six Thousand and Two) Partly Paid-Up Rights Equity Shares i.e., 16,647 Partly Paid-up Rights Equity Shares of Rs. 25/- each (Rs. 2.50/- on Face Value and Rs. 22.50/- on Premium) to Rs.100/- each (Rs. 10/- on Face Value and Rs. 90/- on Premium) and 39,355 Partly Paid-up Rights Equity Shares of Rs. 50/- each (Rs. 5/- on Face Value and Rs. 45/- on Premium) to Rs.100/- each (Rs. 10/- on Face Value and Rs. 90/- on Premium) in relation to Reminders sent to the eligible shareholders against Second & Final Call, the period of which were December 19, 2022 to January 9, 2023 and January 16, 2023 to January 21, 2023 respectively.

The meeting commenced at 03.00 PM & concluded at 03.45 PM.

The same may be please taken on record and suitably disseminated to all concerned.

Thanking you.

Yours faithfully,

For **Natural Capsules Limited**

**Shilpa Burman  
Company Secretary & Compliance Officer**

