



NATURAL CAPSULES LIMITED

Registered Office: Trident Tower, 3rd Floor, No. 23, 100 Ft Road, Jaynagar II Block, Bangalore, Karnataka 560011
Tel: 080-2667 1571; E-mail: company.sec@naturalcapsules.com; Website: www.naturalcapsules.com
Contact Person: Mrs. Shilpa Burman, Company Secretary and Compliance Officer

REMINDER CUM FORFEITURE NOTICE - SECOND AND FINAL CALL TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF ₹ 5.00 PER EQUITY SHARE OF NATURAL CAPSULES LIMITED, WHO HAVE NOT PAID THE SECOND AND FINAL CALL MONEY PURSUANT TO THE NOTICE DATED NOVEMBER 11, 2022 ISSUED BY THE COMPANY

Date: August 14, 2023

Last Date of Call Payment: Thursday, August 31, 2023

DP-ID / Client ID:

PAN:

Sole/ First Holder:

Address:

Joint Holder 1:

Joint Holder 2:

Dear Sir/Ma'am,

Subject: Reminder Cum Forfeiture Notice - Second and Final Call for payment of Second and Final Call Money of ₹50.00/- (comprising ₹5.00 towards face value and ₹45/- towards share premium) per partly paid-up equity share issued by Natural Capsules Limited (the "Company"/ "NCL"), pursuant to the Letter of Offer dated October 31, 2021 ("Letter of Offer"/ "LOF") Ref: Second and Final Call Money Notice dated November 11, 2022.

This is with reference to the Second and Final Call Money Notice dated November 11, 2022, issued in relation to the partly paid-up equity shares of the Company. In this connection, the Board of Directors of the Company ('Board'), at its meeting held on Wednesday, August 09, 2023, decided to give another opportunity to the shareholders holding partly paid-up equity shares, who have not paid the **Second and Final Call** Money, to pay the Second and Final Call Money (hereinafter referred to as 'Second and Final Call' for convenience). Accordingly, the Board approved the sending of Reminder Cum Forfeiture Notice - Second and Final Call ("Forfeiture Notice") for payment of Second and Final call amount of ₹50.00/- per partly paid-up equity share, to the holders of such partly paid-up equity shares on which the Second Call Money remains unpaid.

Kindly consider this as the **FINAL NOTICE AND YOUR LAST OPPORTUNITY TO PAY.**

As per the Company's records, the Second and Final Call Money for the partly paid-up equity shares of the Company held in the captioned DP ID – Client ID remains unpaid and hence, in accordance with the Companies Act, 2013 ('Act'), Articles of Association of the Company and the Letter of Offer, the Reminder Cum Forfeiture Notice - Second and Final Call is hereby given to you to pay the Second and Final Call Money as per details given below:

No. of partly paid-up equity shares on which call amount is to be paid	Amount due and payable @ ₹50.00/- per partly paid-up equity share towards Second and final call alongwith 8% Rate of interest for delayed payment (₹ in figures)

Other Instructions

Payment Period	From	To	Duration
	Thursday, August 17, 2023	Thursday, August 31, 2023	15 days
Mode of Payment	Demand Draft payable at Chennai to: NCL — COLLECTION ACCOUNT — SECOND AND FINAL CALL		

Detailed instructions for payment of the **Second and Final Call Money** are enclosed as **Annexure I**. Please read the same before proceeding for payment. You are requested to make the payment of the Second and Final Call Money on or before Thursday, August 31, 2023.

Please note that, failure to pay the Second and Final Call Money, as aforesaid shall render the partly paid-up equity shares of the Company held by you, including the amount already paid thereon, liable to be forfeited in accordance with the provisions of the Companies Act, 2013, including subsequent amendments thereto, the Articles of Association of the Company and the Letter of Offer.

The Forfeiture Notice is also available on the Company's website at www.naturalcapsules.com.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Letter of Offer.

Your Faithfully,

Natural Capsules Limited

Sd/-

Mrs. Shilpa Burman

Company Secretary and Compliance Officer

Encl.: As above

DETAILED INSTRUCTIONS

1. MODE OF DISPATCH

In terms of the provisions of the Act, read with the relevant rules made thereunder, the Reminder Cum Forfeiture Notice – Second and Final Call is being sent in electronic mode to the holders of partly paid-up equity shares who have not paid the call money or part thereof, pursuant to the Second Call Money Notice dated November 11, 2022 and whose e-mail address is registered with the Company or its Registrar and Transfer Agent – Cameo Corporate Services Limited (“**RTA**”) or the Depository Participant(s). The Reminder Cum Forfeiture Notice - Second and Final Call along with the detailed instructions and payment slip are also available on the Company’s website at www.naturalcapsules.com.

Physical copies of the Reminder Cum Forfeiture Notice - Second and Final Call along with the detailed instructions and payment slip are being sent to all the holders of partly paid-up equity shares who have not paid the Second and Final call money.

2. PAYMENT INSTRUCTIONS

Please note that:

- a. Cash payment shall not be accepted.
- b. Payment slip (**enclosed Annexure II**) along with Demand draft should be made sent to Cameo Corporate Services Limited, payable at Chennai at the address Unit: NCL CALL MONEY, Subramanian Building, No.1 Club House Road, Chennai 600 002, PHONE: 044-40020700 – 04, Email: rights@cameoindia.com, and crossed “Account Payee Only”. Further please mention DP ID no./ client ID and mobile no. at the back of the demand draft.
- c. Eligible Shareholders are advised to make payment in full of the Second and Final Call. If the amount paid is less than the Second and Final Call due, such amount will be adjusted @ ₹ 50/- per partly paid-up equity share and the balance money which cannot be adjusted for a whole share will be refunded. Such Eligible Shareholder will be deemed “in arrears of payment of Second and Final Call” to the extent of partly paid-up equity shares on which the Second and Final Call remains unpaid and the consequences of failure to pay the Second and Final Call would apply to him.

For example - If an Eligible Shareholder holds 100 partly paid-up equity shares, the aggregate amount payable by him towards the Second and Final Call will be ₹ 5279 alongwith interest.

SECOND & FINAL CALL MONEY (Example – for reference purpose only)		
No. of partly paid up shares held by the shareholder	(a)	100
Final Call Money / Per share	(b)	50.00
Total Call Money	(c)	5000.00
No. of days (From 06-Dec-2022 to 17-Aug-2023)	(d)	254*
Interest @ 8%	(e) = c*8%	400.00
Interest for delayed days (d)	(f) = c+ (d x e / 365)	278.36
Total Call Money Incl. Interest (FINAL CALL)	(g) = (c+f)	5278.36
R/o to (B)		5279
*Please calculate no.of days upto the date of DD		

- d. Please note that payments in respect of partly paid-up equity shares for a particular demat account/folio no., shall be made only once during the Payment Period (and not in multiple tranches) and the subsequent payments made, post the first payment made during the Payment Period, may be rejected at the discretion of Board of Directors or it’s duly constituted committee.
- e. Excess/duplicate amount paid or amount paid by person who is not a shareholder liable for payment or short payment made by a shareholder will be refunded to the same bank account from where payment has been made.

Payment Mode

- i. Shareholders are requested to submit the payment slip along with demand draft made payable to:

NCL — COLLECTION ACCOUNT — SECOND AND FINAL CALL

- ii. The payment slip is enclosed herewith as **Annexure II**.
- iii. The shareholder must *inter alia* state the following details in the payment slip:
 - a. Full Name of the Sole/First shareholder;
 - b. DP ID and Client ID
 - c. No. of partly paid-up equity shares.
- iv. For both Resident and Non-Resident Shareholders, the payment slip along with the amount payable by demand draft must be sent to Cameo Corporate Services Limited (Unit: NCLCALL MONEY) at the address Subramanian Building, No.1 Club House Road, Chennai 600 002, PHONE: 044-40020700 – 04 during banking hours **on or before Thursday, August 31, 2023**.

- v. After the last date of payment, i.e., **Thursday, August 31, 2023**, Cameo Corporate Services Limited will not accept any Second and Final Call Money payment.
- vi. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.
- vii. Payment slip should be complete in all respects. The payment slip found incomplete with regard to any of the particulars required to be given therein are liable to be rejected.

Non-payment

Please note that, failure to pay the Second and Final Call Money pursuant to the Reminder Cum Forfeiture Notice – Second and Final Call, as aforesaid, shall render the partly paid-up Right Shares, including the amount already paid thereon, liable to be forfeited in accordance with the Companies Act, the Articles of Association, and the Letter of Offer.

Other Information

- i. Please note that the trading of the ₹ 5.00 partly paid-up equity shares of the Company (ISIN: **IN9936B01021**) is suspended on the Stock Exchange with effect from **December 06, 2022** on account of the Second and Final Call. Pursuant to conversion of partly paid shares to fully paid equity share, the trading of the ₹ 10 paid-up equity shares of the Company under the **ISIN INE936B01015** is expected to commence within a period of 2 weeks to 3 weeks from the last date for making the payment of Second and Final Call.

In case of non-receipt of the Second and Final Call Notice, shareholders can request by e-mail or letter, for the duplicate Second and Final Call Notice to the Registrar or may also download the same from the Company's website: www.naturalcapsules.com or by sending mail to Registrar's rights@cameoindia.com. In such a case, however, the shareholder need to fill the DP ID-Client ID, number of partly paid-up equity shares held and amount payable towards the Second and Final Call Money.

- ii. The shareholder must mention in the Application, his/her PAN number allotted under the Income Tax Act, 1961.
- iii. This intimation does not constitute an offer of, or a solicitation of an offer to purchase, any securities of Natural Capsules Limited in any jurisdiction where offers or solicitations are not permitted by law. The information is solely intended for distribution to, and use by, the Eligible Shareholders only and is not to be reproduced, transmitted or distributed to any other person.
- iv. All correspondence in this regard may be addressed to:



CAMEO

Cameo Corporate Services Limited

Unit: NCL – CALL Money

Subramanian Building,

No.1 Club House Road, Chennai 600 002.

PHONE: 044-40020700 - 04

Email: rights@cameoindia.com



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ANNEXURE – II

NATURAL CAPSULES LIMITED - PAYMENT SLIP FOR SECOND AND FINAL CALL
SHAREHOLDERS SHOULD SUBMIT THIS SLIP TO CAMEO CORPORATE SERVICES LIMITED, CHENNAI ALONGWITH DEMAND DRAFT

From:

Date:

Name of the Sole/ First Holder:

To

Address:

Cameo Corporate Services Limited
(Unit: NCL Call Money)
Subramanian Building,
No.1 Club House Road, Chennai 600 002.
Phone: 044-40020700 – 04
Email: rights@cameoindia.com

Subject: FORFEITURE NOTICE TO THE HOLDERS OF PARTLY PAID-UP EQUITY SHARES OF NATURAL CAPSULES LIMITED, WHO HAVE NOT PAID THE SECOND AND FINAL CALL MONEY PURSUANT TO THE NOTICE DATED NOVEMBER 11, 2022 TO MAKE THE PAYMENT OF SECOND AND FINAL CALL MONEY WITHIN THE PERIOD STATED HEREIN.

1. I/We am/are registered member(s) of Natural Capsules Limited, holding partly paid-up Equity Shares
2. I/We have received the Reminder Cum Forfeiture Notice – Second and Final Call from the Company calling upon me/us to pay the Second and Final Call and I/we make payment of the Second and Final Call using my/our bank account only and I/we are not making payment from any third-party bank account.
3. I/We give below my/our particulars, namely:

DP ID and Client ID	
Name of the Sole/ First Applicant	
PAN	
Name of the Second Applicant	
Name of the Third Applicant	
Indian Address	
E-mail Address	
Contact Number	

TYPE OF APPLICANTS (Please tick): Resident Non-Resident

Note: Non-resident Applicants applying on non-repatriation basis should select 'Resident'.

No. of partly paid-up equity shares on which call amount is to be paid (A)	Amount due and payable @₹ 50.00/- (Rupees Fifty Only) per partly paid-up share towards Second and final call alongwith 8% Rate of interest for delayed payment [(A) * ₹50.00/-+Interest]
	(₹ in figures)

4. **Payment Details:**

DD No.	Drawn on (Bank & Branch)	Date of Payment	Demand Draft Amount (In Rupees)

Sole/First Holder

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NATURAL CAPSULES LIMITED ACKNOWLEDGEMENT SLIP - REMINDER CUM FORFEITURE NOTICE – SECOND AND FINAL CALL

Received DD No. _____ dated _____ for ` _____ drawn on _____ [name of bank and branch] for the amount aforesaid being the payment towards the Second and Final Call for the below mentioned partly paid-up equity shares of Natural Capsules Limited.

Date: Name of the First/ Sole Holder: DP ID-Client ID: No. of partly paid-up equity shares	Sign and Stamp of the Collection Center Date:
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Instructions to fill up the Payment Slip

1. Demand draft payable at PAR, should be drawn on such bank, including co-operative bank, which is situated at and is a member or sub member of the Bankers' Clearing House. Any other mode will not be accepted and will be rejected.
2. The Company will not be liable for any delayed receipt and reserves the right to reject such delayed receipts.
3. Payment Slips should be complete in all respects and demand drafts linked to incomplete Payment Slips will be rejected.
4. The Payment Slip must be filled in English only.
5. Eligible Shareholders are advised to write the below mentioned information on the reverse of the demand draft:
 - Full name of the sole / first holder.
 - DP ID and Client ID :
 - PAN
 - No. of partly paid-up Right Shares held by the Shareholder
6. The Payment Slip along with the amount payable by demand draft must be sent to Cameo Corporate Services Limited (Unit: NCL CALL MONEY) at the address Subramanian Building, No.1 Club House Road, Chennai 600 002, Phone: 044-40020700 – 04 on or before **Thursday, August 31, 2023.**