

Date: 12.02.2025

To,

M/s. Bombay Stock Exchange Limited
Phiroze Jeejeebhoy
Towers Dalal Street,
Mumbai – 400 001

Security Code: 524654

Sub: Compliance under Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended 31.12.2024

Dear Sir / Madam,

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and SEBI Circular No. CIR/CFD/CMD1 /162/2019 dated December 24, 2019, we hereby confirm that there is no deviation or variation in the utilization of proceeds of Preferential Issue. Please find attached the Statement as per the Circular.

Request you to kindly take the above information on record.

Thanking You

Yours Faithfully,

For Natural Capsules Limited

**Shilpa Burman
Company Secretary & Compliance Officer**



Statement of Deviation / Variation in utilisation of funds raised

Name of listed entity:		Natural Capsules Limited				
Mode of Fund Raising:		Preferential Issue				
Date of Raising Funds:		04.09.2024				
Amount Raised:		Rs.29,21,33,440/-				
Report filed for Quarter ended		31.12.2024				
Monitoring Agency		NA				
Monitoring Agency Name, if applicable		Not applicable				
Is there a Deviation / Variation in use of funds raised		Not applicable				
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders		Not applicable				
If Yes, Date of shareholder Approval		Not applicable				
Explanation for the Deviation / Variation		Not applicable				
Comments of the Audit Committee after review		No				
Comments of the auditors, if any		No				
Objects for which funds have been raised and where there has been a deviation, in the following table						
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised (in Rs.)	Amount of Deviation/ Variation for the quarter according to applicable object	Remarks if any
1.To Invest in the Subsidiary Company (Natural Biogenex Private Limited)	No	Rs.29,21,33,440/-	NA	29,21,33,440/-	NA	No Deviations
2. To meet the working Capital requirement of the company						

